Mutual Fund Flows

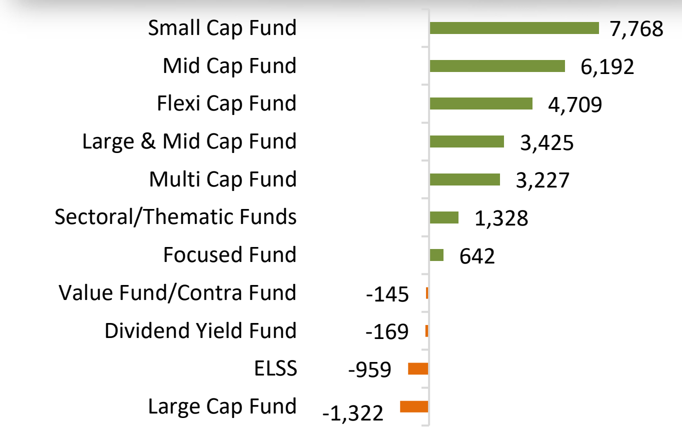
July 2026

Debt Funds Rebound While Equity Inflows Moderate

(₹ cr)	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Equity	25,978	40,450	38,440	22,908	28,973	24,697
Debt	42,106	-2,94,987	2,47,490	-96,949	-1,09,054	1,87,511
Hybrid	11,983	-16,538	20,565	10,560	12,893	11,491
Solution	247	256	307	270	321	379
Close Ended	-108	141	-4,481	-1,166	-2,806	-681
Others	13,879	30,768	20,082	362	16,724	12,517
Total	**94,085**	**-2,39,910**	**3,22,403**	**-64,015**	**-52,948**	**2,35,902**

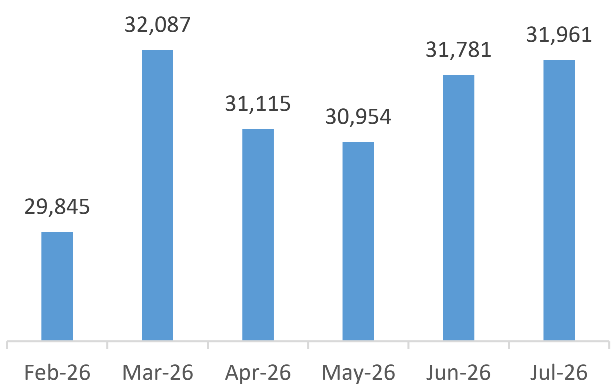
- ✓ Equity MF inflows moderated 14.8% to ₹24,697 crore in July, cooling down from June's high of ₹28,973 crores
- ✓ Debt MFs witnessed a sharp turnaround attracting ₹1.88 lakh crore, making it the biggest contributor to overall inflows
- ✓ Hybrid schemes also saw moderation by 11%, receiving ₹11,491 crore in July, however, continued to remain firmly in positive territory
- ✓ Gold ETFs continued to attract fresh investments in of ₹1,558 crores in July, although down nearly 55% from Rs 3,443 crore in June
- ✓ The overall AUM surged 4.3% to hit a new milestone of ₹85.76 lakh crore, recovering dynamically from June's ₹82.22 lakh crore base on the back of monumental debt fund inflows

Active Equity Funds Flows (Jul'26) (₹cr)



- Equity MF inflows declined by 14.8% M-o-M to ₹24,697 crore down due to heightened investor redemptions, which rose 16% to outpace gross fresh investments
- Large-cap funds faced a ₹1,322 crore net outflow, marking their first monthly outflow in over 2.5 years
- Small-cap schemes bucked the broader slowdown, surging nearly 39% to attract an all-time high of ₹7,768 crore
- Mid-cap funds continued to see healthy, stable investor participation, drawing in net inflows of ₹6,192 crore

SIP Contribution Trend (₹ crores)



- SIP inflows registered a record high at ₹31,961 crore in July, though climbed marginally by 0.6% M-o-M to mark the third-highest in 2026
- The number of outstanding SIP accounts increased to 10.63 crore during the month
- The mutual fund SIP stoppage ratio eased further in July to 81.9%, dropping from around 91% in June as new monthly SIP registrations significantly outpaced closures
- SIP assets stood at ₹18.20 lakh crore in July, expanding from June's ₹17.70 lakh crore, accounting for ~21% of the total MF AUM

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Depository Participant (DP) CDSL DP ID: 12012200
Single SEBI Regn. No.: IN-DP-788-2024

Research Analyst SEBI Registration No. INH000018337
Mutual Fund Distributor AMFI Regn No. ARN- 300129

Website: www.centrumgalaxc.com
Investor Grievance Email ID: ig@centrum.co.in

Compliance Officer Details:
Mangesh Salesa
(022) 69559036; Email ID: finversecomp@centrum.co.in

Centrum Finverse Ltd. (CIN : U66120MH2023PLC411440)

Registered and Corporate Office:
Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina,
Santacruz (East) Mumbai – 400098 Tel.: - +91 22 4215 9000