

Mutual Fund Flows

August 2025

Sharp Decline In Equity Flows

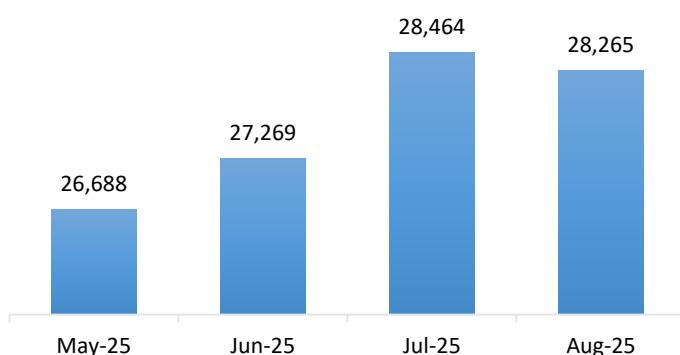
(₹ cr)	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25
Equity	25,082	24,269	19,013	23,587	42,702	33,430
Debt	-2,02,663	2,19,136	-15,908	-1,711	1,06,801	-7,980
Hybrid	-947	14,248	20,765	23,223	20,879	15,294
Solution	241	206	177	206	283	320
Close Ended	-297	-1,261	-437	-207	-131	-47
Others	14,149	20,229	5,499	3,997	8,259	11,425
Total	-1,64,435	2,76,827	29,108	49,095	1,78,794	52,443

Monthly Comparison of Equity Net Inflows (₹ cr)



- ✓ Overall mutual fund flows fell significantly in August to ₹52,443 largely due to debt funds reversing from ₹1,06,801 crore inflows in July to ₹7,980 crore outflows in August
- ✓ Net inflows into Equity MF schemes declined by 22% MoM due to weaker NFO mobilization that fell to ₹2,859 crore during August from ₹30,416 crore in July
- ✓ Debt schemes recorded outflows of ₹7,980 crores, driven largely by withdrawals from liquid schemes
- ✓ Inflows in Gold ETFs nearly doubled to ₹2,190 crore in August, up from ₹1,256 crore in July, reflecting growing interest in safer, inflation-hedged assets

SIP Contribution (₹In Crore)



- ✓ Inflows into Equity MFs softened in August from record highs, as rising U.S. tariffs created uncertainty among investors, prompting a shift toward safe-haven assets such as gold and a preference for more stable, large-cap funds
- ✓ Flexi-cap funds witnessed their highest inflows in the past four years, attracting ₹7,679 crore
- ✓ Large-cap and mid-cap funds saw net inflows rising by 33% and 3%, respectively whereas small-cap and thematic schemes witnessed sharp falls at 23% and 59%, respectively

- ✓ SIP inflows stood at ₹28,265 crore in August, marginally lower than July's record-high ₹28,464 crore but still near peak levels
- ✓ SIP AUM stood at ₹15.18 lakh crore, largely stable compared to ₹15.19 lakh crore in July, with SIPs continuing to account for 20% of the mutual fund industry's total assets
- ✓ On the other hand, SIP stoppage rose to 74.5% in August from 62.8% in July, indicating higher discontinuations relative to new registrations

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